

ProductIP Platform Quick Guide

Document request



YOU HAVE RECEIVED A DOCUMENT REQUEST:

Your customer has sent you an e-mail with the request to upload test reports, certificates and other documents.

Your customer is using ProductIP to get a clear understanding about the european and national requirements relevant for the products that you produce for them. This guide will assist you in processing this request.

Your customer has paid for his file in ProductIP and your participation is free of charge.

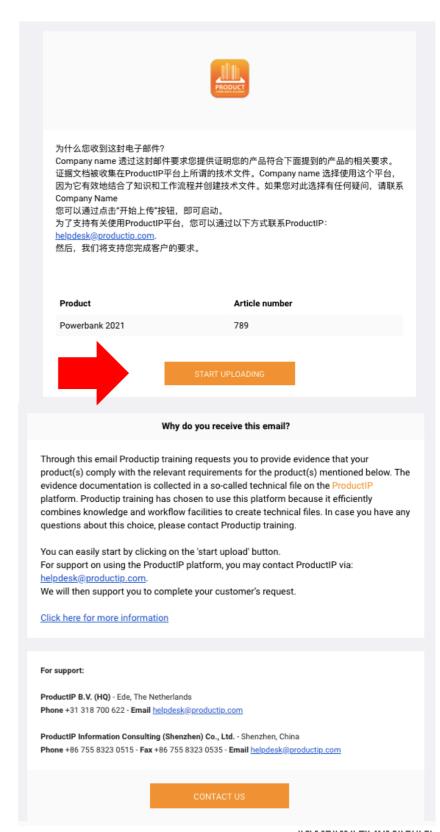
Click "START UPLOADING" for next step.

In case of questions contact the ProductIP team: helpdesk@productip.com

+86 755 8323 0515 (China)

+31 318 700 622 (The Netherlands)

+49 8218083048 (Germany)





Need Help?

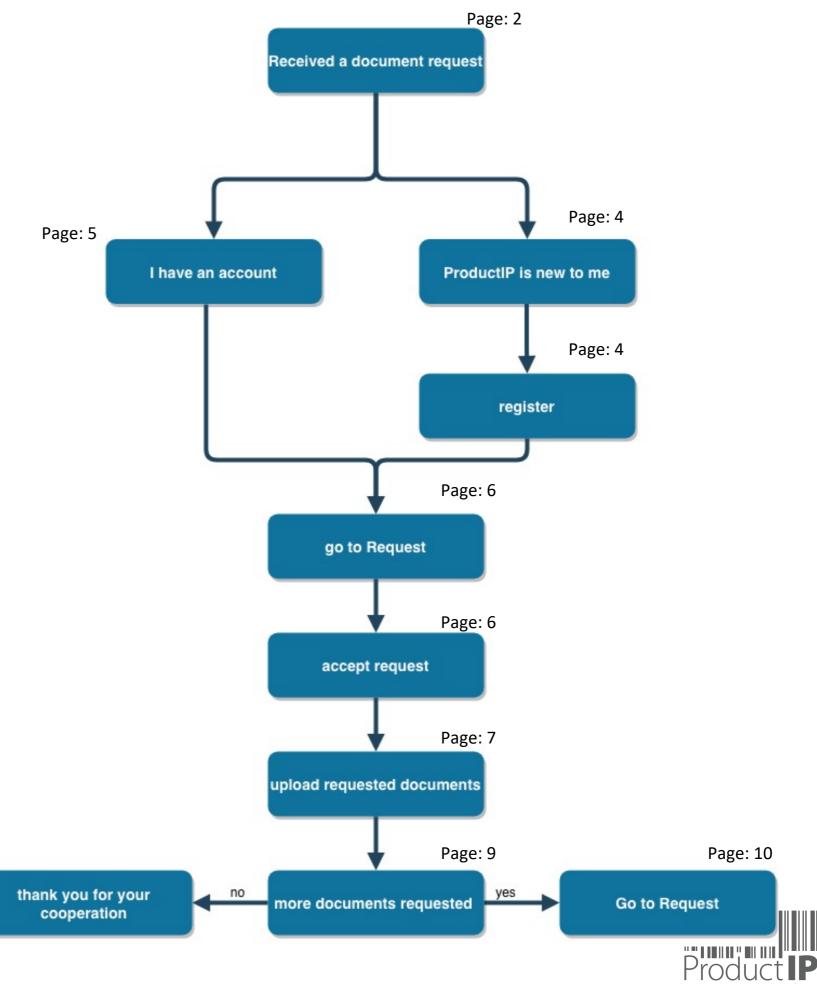
If you click here,

Need help with this page?

you will find more information.

Or send an e-mail to: helpdesk@productip.com







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PRODUCTIP IS NEW TO ME:

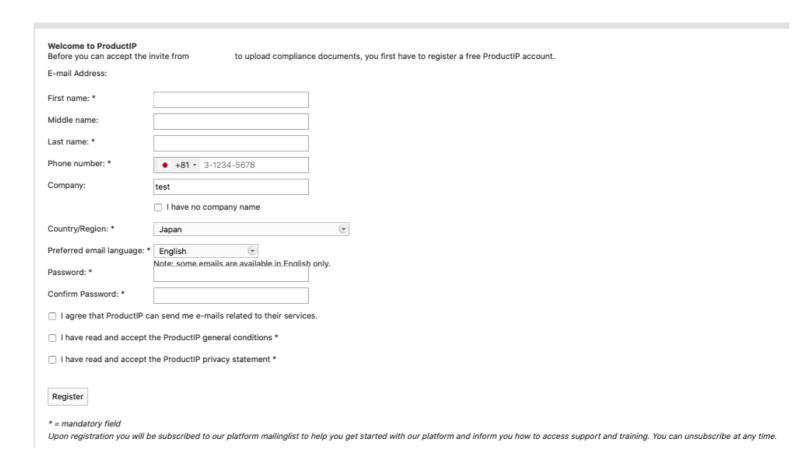
First time user?

Setup your account in a few steps:

- Fill in your contact details
- Create your own password and confirm
- Accept the general conditions
- Press register
- Done!

Your e-mail address is your username!
This should be the same e-mail address as your customer used to send the invite to.







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LOG IN:

Existing users can directly login in using their e-mail address as username together with the password you have created before.

Forgot your password?
Click on the button.
You will receive an e-mail with a link to a webpage.
Here you can set a new password.



Welcome to ProductIP, the internet based expert system for creating, managing and sharing CE Technical Compliance files.

ProductIP is not a sourcing site. You can only see the technical files that you have created or that you have given access rights to from others. Users are identified via a combination of a user name, your e-mail address, and a password. If you are a new user we ask you to register first so we can verify you have access to the e-mail address you want to use for our system.

Please contact us in case you need assistance: helpdesk@productip.com.

E-mail Address:	your email address		
Password:	•••••		
	Login		
New user?	orgot your password?	Need support ?	What's new ?
Create new ad	Request a new password	User manual	Latest release information



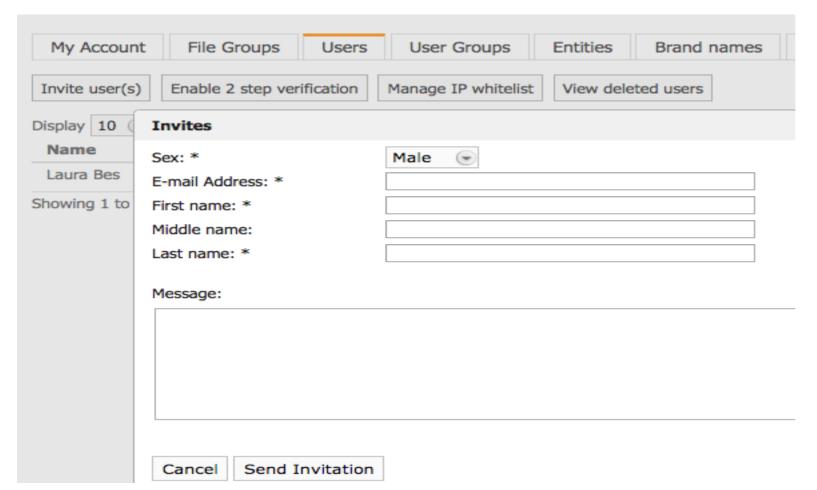
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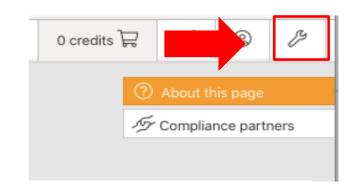
ADD A COLLEAGUE:

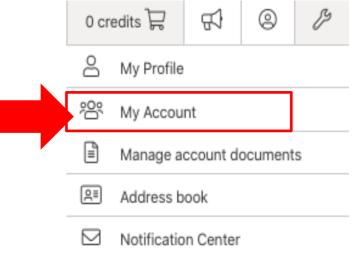
In your account you can collaborate with your colleagues, the admin of the account can add users.

All users can see the requests, and follow them up if necessary.

Each user has to log in with his own login name (=email) and password. The system registers who has done what, and when employees leave you can easily block the access to the account.







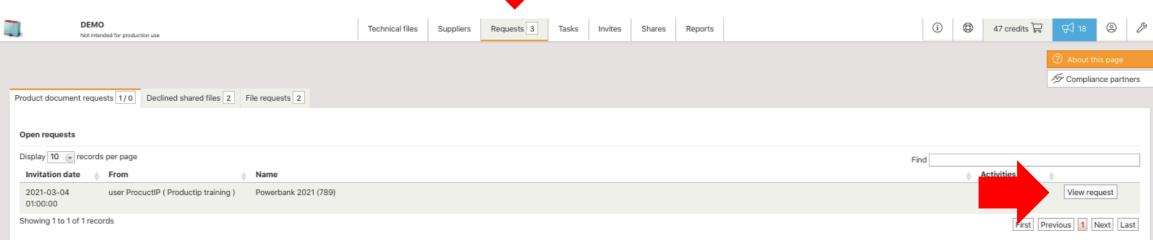


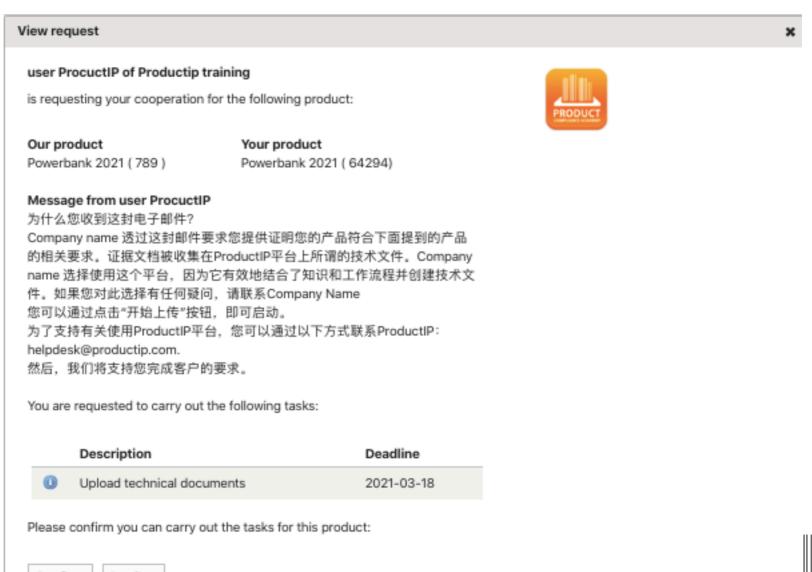
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create • manage • share

GO TO REQUEST:



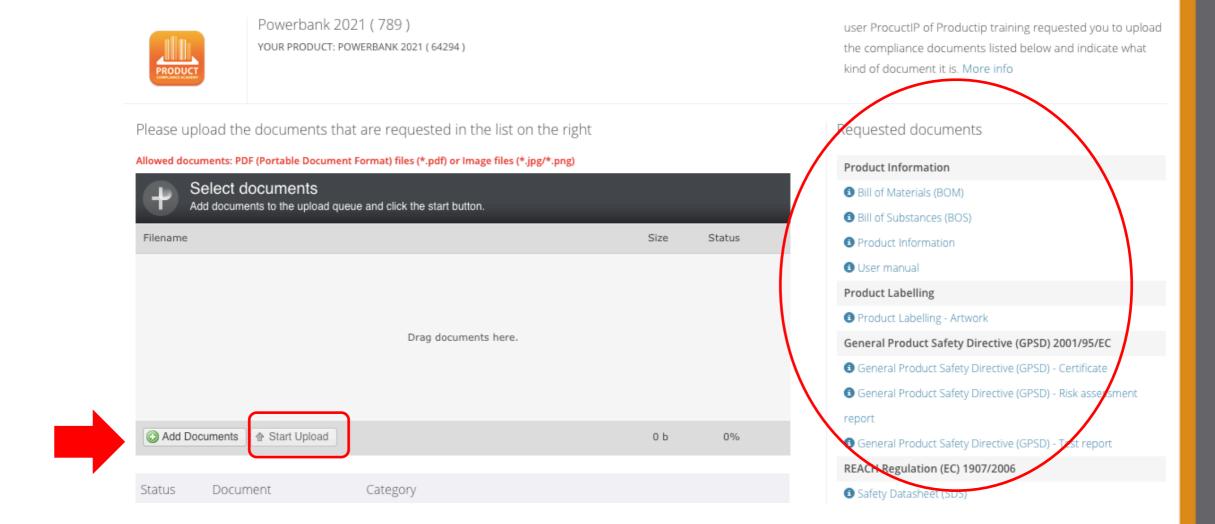






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UPLOAD THE REQUESTED DOCUMENTS:



These are the documents that your customer is looking for.

Perhaps you don't have all (yet). In this case it's important to upload what you already have.

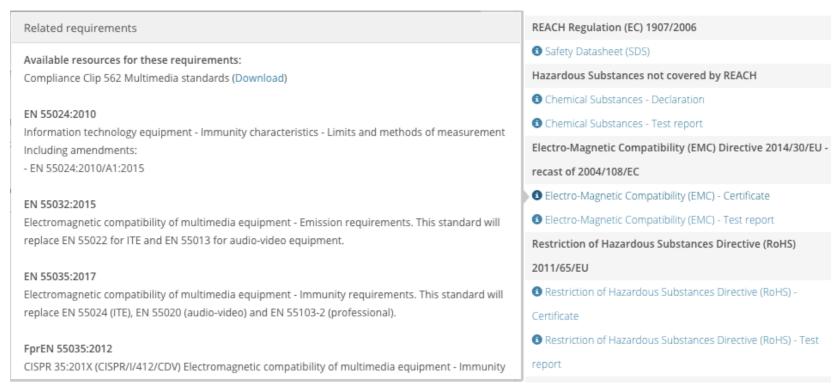
You can upload *.PDF, *.png, *.jpg. You have to convert *.doc and *.xls to *.PDF first.



MORE INFORMATION:

When the mouse is over the title of the document, more information appears.

A Compliance clip is a shortened explanation of the subject, and if available, templates can also be downloaded here.



DONE UPLOADING?:

Press [Save & Continue later] if you have to stop with this task now.



Save & Close as finished

Have you finished your task press [Save & Close as finished] .

You customer will now review the uploaded documents.

Most likely there will be some questions or requests for additional information.

For this they will send you a new task that arrive in your e-mail inbox.

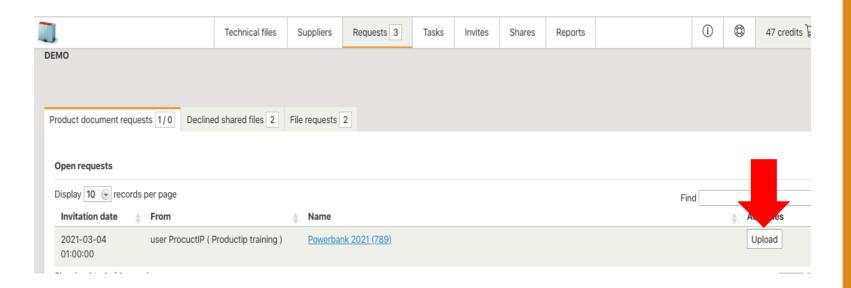


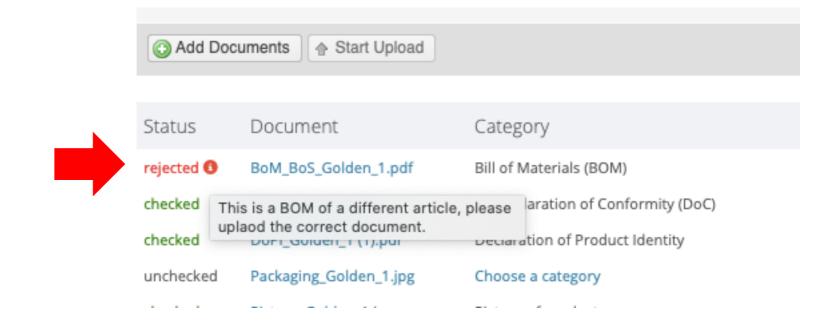
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REQUEST FOR MORE DOCUMENTS:

If your customer asks you to upload more, log in again and go to the upload task in "Request". Here you can see the status of the document.

When you click on the "I", you will see the comment your customer has added to the document.







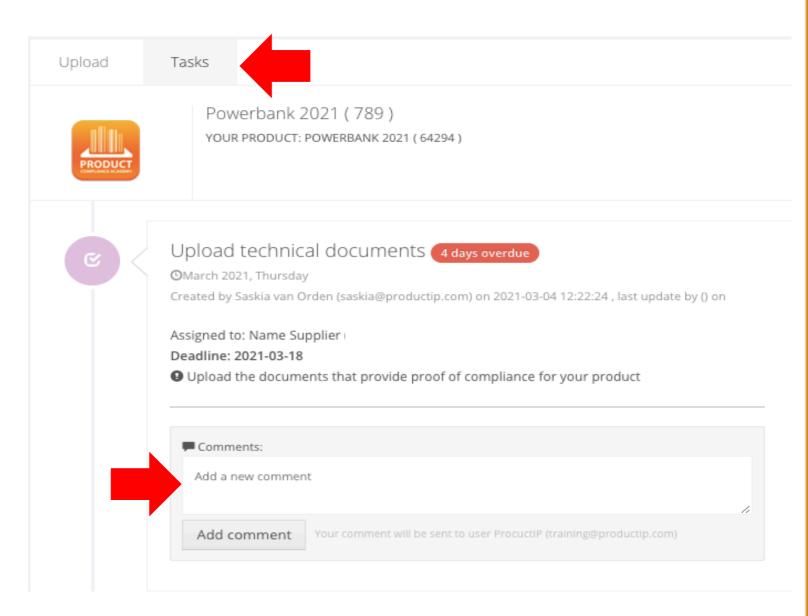
COMMUNICATE WITH YOUR CUSTOMER:

Do you have some comments for your customer related to this task?

Press "TASKS" and enter your remarks in the "Add a new comment" section.

Press [Add comment] when you are done.

Your customer will receive an e-mail.





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SUMMARY:

Co-operating with your customer via an invite from ProductIP is efficient, easy, and free of charge.

Any questions about using the system? ProductIP is the help-desk.

If you don't have all the documents available now, upload what you have, assign the document category and press save and close as finished. Your customer will appreciate your prompt cooperation. They will review the documents that you have provided and give you feedback and perhaps a next tasks that you can complete in the same way.

Did you know that you can also create files yourself? In that case you will own the file and you can use it to demonstrate your professional approach to product compliance. Your customer does not need to send you an invite anymore. In fact now you can SHARE your file with them. Sharing is free for you and for the receiving party. You make the file with your article numbers and you change these in OEM files the moment you share them. You can share them with customer A, B, C, all free of charge.

Contact us if you want to learn more about how to demonstrate your professionalism and service attitude around product compliance and join a network of innovative companies using ProductIP.

ProductIP Shenzhen China Room 2409, Main Building Golden Central Tower No. 3037, Jintian Road Futian District. Shenzhen

> +86 755 8323 0515 www.ProductIP.com.cn

ProductIP Germany Am Mittleren Moos 53 D-86167 Augsburg

> +49 821.8083048 www.ProductIP.de

Kapstadtring 7, 2nd Fl. D-22297 Hamburg

> +49 40 87409040 www.ProductIP.de

ProductIP United Kingdom +44 20 3514 3121

> **ProductIP France** +33 9744 83364

info@ProductIP.com www.ProductIP.com



